

Result of General Meeting

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DX (Group) PLC
22 May 2018

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DX (GROUP) PLC

("DX", the "Company" or "the Group")

Result of General Meeting

DX (Group) plc, the provider of delivery solutions, including parcel freight, secure, courier and logistics services, is pleased to announce that at the Company's General Meeting held earlier today, all resolutions put to shareholders were duly passed.

Application has been made to the London Stock Exchange for up to 378,286,693 New Ordinary Shares to be admitted to trading on AIM. It is expected that Admission of the New Ordinary Shares will occur at 8.00 a.m. on 23 May 2018. A further announcement detailing the final number of Ordinary Shares to be admitted to trading on AIM will be made today, 22 May 2018, after the close of share trading as the total number of New Ordinary Shares to be admitted is subject to the closing mid-market price of an Ordinary Share today.

Resolution	For		Against		Total Votes Cast	Votes Withheld*
	Votes	%	Votes	%		
1 To authorise the Directors to allot equity securities in respect of the Cancellation	99,026,463	99.98	24,733	0.02	99,051,196	-
2 To authorise the Directors to allot equity securities in respect of the Fundraising	99,026,463	99.98	24,733	0.02	99,051,196	-
3 To authorise the Directors to allot equity securities in respect of the Recovery Awards and Restricted Share Awards	97,812,400	98.97	1,017,296	1.03	98,829,696	41,500
4 To disapply the statutory preemption rights in relation to the allotment of equity securities in respect of the Cancellation	99,031,146	99.98	20,050	0.02	99,051,196	-
5 To disapply the statutory preemption rights in relation to the allotment of equity securities in respect of the Fundraising	99,031,146	99.98	20,050	0.02	99,051,196	-
6 To disapply the statutory preemption rights in relation to the allotment of equity securities in respect of the Recovery Awards and Restricted Share Awards	97,817,083	98.98	1,012,613	1.02	98,829,696	41,500
7 To approve the Panel's waiver of Rule 9 of the Takeover Code in	50,959,055	100.00	50	0.00	50,959,105	-

respect of the							
Transaction							

* A "vote withheld" is not a vote in law and will not be counted in the calculation of the votes cast for and against the resolution.

Unless otherwise defined, all capitalised terms used but not defined in this announcement shall have the meaning given to them in the Circular published on 3 May 2018.

The information communicated in this announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) No. 596/2014. Upon the publication of this announcement via regulatory news service this inside information is now considered to be in the public domain.

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